

HARNEYS
衡力斯



Asia Practice

亚洲区业务



**Quality comes from
discipline, expertise
and a professional
approach.**

衡力斯律师事务所

衡力斯律师事务所是一个具有50年历史的英属维尔京群岛，开曼群岛，安圭拉和塞浦路斯律师事务所和企业服务公司（Harneys Services）。衡力斯的办公室分布于英属维尔京群岛，开曼群岛，塞浦路斯，香港，伦敦和蒙得维的亚。我们提供全方位的英属维尔京群岛和开曼群岛企业以及信托服务。

亚洲

衡力斯香港办公室提供开曼群岛以及英属维尔京群岛法律服务，同时衡力斯亚洲（离岸）有限公司提供离岸公司注册服务。衡力斯的中文寓意为公正和力量。我们的核心价值观理念为杰出和诚信。我们将竭诚为客户提供定制的高品质服务和专业意见。衡力斯香港办公室以英文、普通话和广东话提供法律意见以及其他服务。

业务领域

我们的主要业务领域为

- 银行和金融，包括资本市场和掉期交易
- 投资基金和私募基金，包括合伙和信托企业
- 公司法和商业法业务，包括证券上市，兼并、收购和重组
- 诉讼业务，包括破产案件

此外，衡力斯香港办公室与其开曼群岛和英属维尔京群岛办公室紧密协作，就私人客户、知识产权、船舶以及其他业务提供广泛的法律服务。

Harney Westwood & Riegels

Harney Westwood & Riegels (Harneys) is a 50-year old British Virgin Islands (BVI), Cayman Islands (Cayman), Anguilla and Cyprus law firm and services company (Harneys Services). It has offices in the BVI, Cayman, Cyprus, Hong Kong, London and Montevideo. Harneys provides a full complement of BVI and Cayman corporate and fiduciary services.

Harneys in Asia

Harneys in Asia comprises a Cayman and BVI law firm and offshore services company (Harneys Asia (Offshore) Limited), both based in Hong Kong. Our Chinese name means "justice and strength". Our cornerstone values are excellence and integrity. We strive to provide customized quality services and professional solutions to our clients. We render advice and other services in English, Putonghua and Cantonese.

Areas of Practice

Our primary areas of practice are:

- Banking and Finance, including capital markets and swaps
- Investment Funds and Private Equity, including partnerships and unit trusts
- Corporate and Commercial, including securities listings, mergers and acquisitions and restructurings
- Litigation, including insolvency

We also provide a real time interface with Harneys' Cayman and BVI based private client, intellectual property, shipping and other practices.

HAOL是一家香港公司，专业提供成立公司，合伙企业 and 信托企业服务，以及注册办事处，注册代理人和其他管理服务。HAOL是Harneys Services 的一部分。Harneys Services 现管理100,000多家公司实体。

客户

衡力斯与知名的国际律师事务所以及香港本地律师事务所具有良好的业务关系。我们的客户包括国际知名银行，工商界知名企业，在香港，纽约，纳斯达克，法兰克福证券交易所或伦敦证券交易所的另类投资市场上市的公司，以及基金和基金管理人。

律师

衡力斯香港办公室的律师来自中华人民共和国，英国，东南亚和澳大利亚，他们团结协作为客户提供法律服务。他们或曾在知名的国际律师事务所任职，或曾在主要的国营企业以及跨国公司担任公司律师，因此他们对于在岸和离岸业务具有丰富的经验。

Harneys Asia (Offshore) Limited (HAOL) is a Hong Kong company specializing in corporate, partnership and trust incorporation or formation services, as well as ongoing registered office, registered agent and other administration support. HAOL is part of Harneys Services which administers more than 100,000 entities.

Clients

We are regularly instructed by leading international and local law firms. Our clients include many of the world's premium banks, household names in industry and commerce, companies listed on the Hong Kong Stock Exchange, the New York Stock Exchange, NASDAQ, the Frankfurt Stock Exchange and on AIM (London Stock Exchange's Alternative Investment Market) and numerous funds and fund managers.

Lawyers

Our lawyers integrate as a team and come from the People's Republic of China, the United Kingdom, South East Asia and Australia. They have in-depth experience both onshore and offshore with previous experience as lawyers at leading international law firms and as in-house counsel at major national and multi-national corporations.

- 就KEE Holdings Company Limited在香港证交所上市提供法律意见。KEE Holdings是一家开曼群岛公司，生产成品拉链。KEE Holdings出售一亿股份所得款项总额1700万美元。
- 在马来西亚教育公司 Masterskill Education Group Bhd. 的2.4亿美元的首次公开招股项目中，衡力斯为其私募投资公司Crescent Point Group提供开曼法律服务。在此项目中，衡力斯协助该开曼群岛公司在首次公开招股前进行股权重组。
- 作为涉及英属维尔京群岛，美国和远东地区诉讼的一项重大案件的一部分，衡力斯代一家大银行在英属维尔京群岛追诉超过2亿美元的资金，并且导致了英属维尔京群岛最大的清算案件之一，该诉讼包括了在中华人民共和国，美国和英属维尔京群岛行使资产追踪。
- 代表Innovate Holdings Limited，一家英属维尔京群岛，发行5亿美元的优先股，与其母公司东亚银行发行的高达5亿美元的混合一级资本证券，包括东亚银行发行的次级债券以及优先股相关联。
- 就Hutchison Harbour Ring Property被熟知为The Center的收购项目的高级贷款融资提供英属维尔京群岛法律意见，该贷款融资为中国最大的房地产融资项目之一。
- 为Hysan Development Co. Ltd.就其子公司Hysan (MTN) Limited更新10亿美元的中期票据项目提供法律意见，Hysan Development Co. Ltd.为票据的发行提供无条件和不可撤销的担保。
- 作为华富嘉洛资产管理有限公司的开曼群岛律师，就欧亚资本及华富国际控股有限公司的合资、其随后于蒙古市场推出的对冲基金之构建，及首只流动蒙古基金之发行，即华富基金丝路蒙古SP，提供法律服务
- Advising KEE Holdings Company Limited on its listing on the Hong Kong Stock Exchange. KEE Holdings, a Cayman company which produces finished zippers, sold 100 million shares for gross proceeds of US \$17M.
- Advising private equity firm Crescent Point Group in respect of the Cayman Islands elements of a US\$240,000,000 IPO of Malaysian education company, Masterskill Education Group Bhd. The role involved assisting in the restructuring of a Cayman company holding structure prior to the IPO.
- Acting for a major bank seeking to recover over \$200 million in the BVI as part of a significant case involving litigation in the BVI, US and the Far East and leading to one of the largest liquidations in the BVI, with an assets tracing exercise in the PRC, US and BVI.
- Representing Innovate Holdings Limited, a BVI company, in respect of its issue of US\$500 million preference shares in connection with an issuance by its parent, The Bank of East Asia, Limited of up to US\$500 million Hybrid Tier I Capital Instruments under a stapled format, comprising subordinated notes issued by BEA and the Preference Shares.
- Providing BVI legal advice on the senior loan financing of the acquisition by Hutchison Harbour Ring Property known as The Center, one of the largest single asset real estate financings in China.
- Advising Hysan Development Co. Ltd. on the update of a US\$1 billion Medium Term Note Programme by its subsidiary, Hysan (MTN) Limited, for the issue of notes unconditionally and irrevocably guaranteed by Hysan Development Co. Ltd.
- Acting as Cayman Islands counsel to Quam Asset Management Limited on the joint venture between Eurasia Capital and Quam Limited and the subsequent structuring and launch of a hedge fund investing in the Mongolian market and offering the first liquid Mongolian fund, the Quam Silkroad Mongolia SP Fund.

Team

专业团队



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Commercially astute, very sharp, and able to deliver consistent advice in a number of different jurisdictions.

- Chambers Global

The firm continues to field a significant presence in the Cypriot marketplace, which is illustrated by the preponderance of international firms having them 'among the top of the list' for corporate referrals and advice on Cypriot law.

- Legal 500

Harneys' outstanding deal list for the past year, and its outstanding reputation among its peers, justifies its top-tier ranking.

- IFLR 1000

Responsive, reliable and pragmatic.

- Legal 500

Clients praise an 'attentive, proactive and commercially aware' team that is able to 'get things done at a speed and level of quality that far exceeds your expectations'.

- Chambers Global

The firm has a distinctive size advantage, allowing it to draw on wide resources for cross-border deals.

- IFLR 1000

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